

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: W. R. Grace & Co. **Bank:** See attached

Bankruptcy Number: 01-01139 **Account Number:** See attached

Date of Confirmation: January 31, 2011 **Account Type:** See attached

Reporting Period (month/year): September 30, 2015

Beginning Cash Balance:	\$59,615,256
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All receipts received by the debtor:

Cash Sales:	\$0
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Collection of Accounts Receivable:	\$999,638,957
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Proceeds from Litigation (settlement or otherwise):	\$0
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Sale of Debtor's Assets:	\$0
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Capital Infusion pursuant to the Plan:	\$0
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Total of cash received:	\$999,638,957
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Total of cash available:	\$1,059,254,213
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Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$11,320,216
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Disbursements made pursuant to the administrative claims of bankruptcy professionals:	\$0
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All other disbursements made in the ordinary course:	\$973,183,763
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Total Disbursements	\$984,503,979
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Ending Cash Balance	\$74,750,234
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Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Date

2/5/16

Hudson La Force III / Chief Financial Officer

Name/Title

Debtor:

Case Number: 01-01139

Quarterly Summary Report

Chart 1

	W. R. Grace & Co.-Com	Remedium Group, Inc.	W.R. Grace & Co.	Darex Puerto Rico, Inc.	Koerten Development Company	Glocester New Communities Company, Inc.	Total
Beginning Cash Balance	\$ 58,599,500	\$ -	\$ -	\$ 354,757	\$ 660,499	\$ 500	\$ 59,615,256
Total of cash received	\$ 997,907,320	\$ -	\$ -	\$ 1,731,637	\$ -	\$ -	\$ 999,638,957
Total Disbursements	\$ 982,385,907	\$ -	\$ -	\$ 2,059,844	\$ 58,228	\$ -	\$ 984,503,979
Ending Cash Balance	\$ 74,120,913	\$ -	\$ -	\$ 26,550	\$ 602,271	\$ 500	\$ 74,750,233

	Bank of America Lockbox 8188703107	Bank of America Lockbox 8186203114	Bank of America Securities LLC 22330134	Bank of America Payroll 2079900016741	First Union Libby Medical 2079900065003
CASH BEGINNING OF QUARTER	\$ (524,227)	\$ 52,153,488	\$ -	\$ -	\$ 198,297
RECEIPTS					
ACCOUNTS RECEIVABLE - THIRD PARTIES	464,737	177,433,509			
ACCOUNTS RECEIVABLE - INTERCOMPANY					
TRANSFERS IN - THIRD PARTIES					
TRANSFERS IN - NONFILING ENTITIES					
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		268,859,429		60,791,367	
MISCELLANEOUS					
TOTAL RECEIPTS	464,737	446,292,938	-	60,791,367	-
DISBURSEMENTS					
PAYROLL				60,791,367	
PAYROLL TAXES					
TRADE PAYABLES - THIRD PARTIES					
TRADE PAYABLES - INTERCOMPANY					
TRANSFERS OUT - THIRD PARTIES		172,030,515			934
TRANSFERS OUT - NONFILING ENTITIES					
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		264,713,113			
MISCELLANEOUS					
TOTAL DISBURSEMENTS	-	436,743,628	-	60,791,367	934
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	464,737	9,549,310	-	-	(934)
CASH - END OF QUARTER	\$ (59,490)	\$ 61,702,798	\$ -	\$ -	\$ 197,363

Note #1

Various payments are made by W. R. Grace & Co. - Conn on behalf of certain other debtor entities, generally and primarily those that are inactive and/or have no direct employees. Such expenditures are generally de minimis and could include professional fees, state registration fees, business license fees and certain taxes.

W. R. Grace & Co. - Conn Schedule of Cash Receipts and Disbursements MOR-1 September 2015		Bank of America Accts Payable 20799020005761	Bank of America Accts payable 2079900005260	Bank of America Lockbox 304616494	First Union Perry Cash 2040000016900	Banco de Credito Operating Acct 1931115122058	Banco de Credito Operating Acct 1931125963172	Banco Interam de Finanzas 007000107847
CASH BEGINNING OF QUARTER	\$ -	\$ -	\$ -	\$ 500	\$ 403,613	\$ 641,320	\$ -	\$ -
RECEPTS								
ACCOUNTS RECEIVABLE - THIRD PARTIES			268,874,422			2,696,309		
ACCOUNTS RECEIVABLE - INTERCOMPANY						-	-	-
TRANSFERS IN - THIRD PARTIES					3,911,594		-	-
TRANSFERS IN - NONFILING ENTITIES	3,725,765	7,255,614				-	-	-
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	30,899,983	172,994,591			-	-	-	-
MISCELLANEOUS					-	-	-	-
TOTAL RECEIPTS	34,625,748	180,250,205	268,874,422	-	3,911,594	2,696,309	-	-
DISBURSEMENTS								
PAYROLL					-	-	-	-
PAYROLL TAXES					-	-	-	-
TRADE PAYABLES - THIRD PARTIES	34,625,748	172,869,250			-	-	-	-
TRADE PAYABLES - INTERCOMPANY					-	-	-	-
TRANSFERS OUT - THIRD PARTIES					2,956,734	2,809,557	-	-
TRANSFERS OUT - NONFILING ENTITIES		7,380,955			-	-	-	-
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS			268,832,257		-	-	-	-
MISCELLANEOUS					-	-	-	-
TOTAL DISBURSEMENTS	34,625,748	180,250,205	268,832,257	-	2,956,734	2,809,557	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	\$ -	\$ -	42,165	\$ -	\$ 954,860	\$ (113,249)	\$ -	\$ -
CASH - END OF QUARTER	\$ -	\$ -	\$ 42,165	\$ 500	\$ 1,358,473	\$ 528,072	\$ -	\$ -

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	Banco Interam da Finanzas 7000107707	HSBC Operating Acct 1126001	HSBC Operating Acct 154519	Cash in Transit	Cash on Hand	Other	CURRENT MONTH	
							ACTUAL	PROJECTED
CASH BEGINNING OF QUARTER	\$ -	\$ -	\$ -	\$ -	\$ 4,750	\$ 5,721,758	\$ 58,599,500	\$ -
RECEIPTS								
ACCOUNTS RECEIVABLE - THIRD PARTIES	-						449,468,977	
ACCOUNTS RECEIVABLE - INTERCOMPANY	-	-					-	
TRANSFERS IN - THIRD PARTIES	-	-					3,911,594	
TRANSFERS IN - NONFILING ENTITIES	-						10,981,379	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	-	-					533,545,370	
MISCELLANEOUS	-	-					-	
TOTAL RECEIPTS	-	-		-	-	-	997,907,320	-
DISBURSEMENTS								
PAYROLL	-	-					60,791,367	
PAYROLL TAXES	-	-					-	
TRADE PAYABLES - THIRD PARTIES	-						207,494,998	
TRADE PAYABLES - INTERCOMPANY	-	-					-	
TRANSFERS OUT - THIRD PARTIES	-	-					177,797,740	
TRANSFERS OUT - NONFILING ENTITIES	-						7,380,955	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	-	-					533,545,370	
MISCELLANEOUS	-	-				(4,624,523)	(4,624,523)	
TOTAL DISBURSEMENTS	-	-		-	-	(4,624,523)	982,385,907	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-		-	-	4,624,523	15,521,413	-
CASH - END OF QUARTER	\$ -	\$ -	\$ -	\$ -	\$ 4,750	\$ 10,346,281	\$ 74,120,913	\$ -

Note #1

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Darex Puerto Rico, Inc.		Citibank Operating Acct 300153011	CURRENT MONTH	
			ACTUAL	PROJECTED
CASH BEGINNING OF QUARTER	\$ 354,757	\$ 354,757	\$ -	
RECEIPTS				
ACCOUNTS RECEIVABLE - THIRD PARTIES	646,006	646,006		
ACCOUNTS RECEIVABLE - INTERCOMPANY			-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI			-	
TRANSFERS IN - THIRD PARTIES			-	
TRANSFERS IN - NONFILING ENTITIES			-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	1,085,630	1,085,630		
TOTAL RECEIPTS	1,731,637	1,731,637		-
DISBURSEMENTS				
PAYROLL	33,219	33,219		
PAYROLL TAXES			-	
TRADE PAYABLES - THIRD PARTIES	940,995	940,995		
TRADE PAYABLES - INTERCOMPANY			-	
ACCOUNT SECURITIZATION			-	
PAYMENTS AS SERVICER FOR GRPI			-	
TRANSFERS OUT - THIRD PARTIES			-	
TRANSFERS OUT - NONFILING ENTITIES			-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	1,085,630	1,085,630		
MISCELLANEOUS			-	
TOTAL DISBURSEMENTS	2,059,844	2,059,844		-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(328,207)	(328,207)		-
CASH - END OF QUARTER	\$ 26,550	\$ 26,550	\$ -	

Kootenai Development Company Schedule of Cash Receipts and Disbursements MOR-1 September 2015			
	First National Bank of Montana 1049097	CURRENT MONTH	
		ACTUAL	PROJECTED
CASH BEGINNING OF QUARTER	\$ 660,499	660,499	\$ -
RECEIPTS			
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		-	
TOTAL RECEIPTS		-	-
DISBURSEMENTS			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION		-	
PAYMENTS AS SERVICER FOR GRPI		-	
TRANSFERS OUT - THIRD PARTIES	58,228	58,228	-
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		-	
MISCELLANEOUS		-	
TOTAL DISBURSEMENTS	58,228	58,228	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(58,228)	(58,228)	-
CASH - END OF QUARTER	\$ 602,271	\$ 602,271	\$ -

Gloucester New Communities Company, Inc.
Schedule of Cash Receipts and Disbursements
MOR-1
September 2015

	Cash On Hand	CURRENT QUARTER	
		ACTUAL	PROJECTED
CASH BEGINNING OF QUARTER	\$ 500	500	\$ -
RECEIPTS	No Activity		
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		-	
TOTAL RECEIPTS	-	-	-
DISBURSEMENTS			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION		-	
PAYMENTS AS SERVICER FOR GRPI		-	
TRANSFERS OUT - THIRD PARTIES		-	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		-	
MISCELLANEOUS		-	
TOTAL DISBURSEMENTS	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-
CASH - END OF QUARTER	\$ 500	\$ 500	\$ -

Inflows/outflows cash (\$ Millions)**Q3 2015**

Inflows	Actual
Delayed Draw	
Outflows	
USD Term Loan Repayment	(1,750,000)
EUR Term Loan Repayment	(423,225)
Delayed Draw Loan Repayment	(625,000)
USD Term Loan Interest	(4,726,391)
EUR Term Loan Interest	(1,218,189)
Delayed Draw Loan Interest	(1,807,934)
Revolver Loan Interest	(321,870)
Financing Costs	(447,608)
	<u><u>(11,320,216)</u></u> ✓